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Serial No. 09/460,292 Entitled "COMPOSITIONS AND METHODS OF MODULATING CHOLESTEROL METABOLISM"

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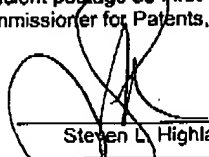
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RE: SN 09/460,292 "COMPOSITIONS AND METHODS OF MODULATING
CHOLESTEROL METABOLISM" - David J. Mangelsdorf et al. (Client Ref. No.
UTSMC/DAL:596)

Commissioner:

Enclosed for filing in the above-referenced patent application is:

1. Declaration Under 37 C.F.R. §1.48(a);
2. A return postcard to acknowledge receipt of these materials. Please date stamp and mail this postcard.


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January 9, 2002
Page 2

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Respectfully submitted,



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